Weekly Market Dashboard: October 9, *2026*

Market overview

Broad Advance

The major U.S. equity indices finished the week positive, as a strong start to the week lifted the S&P 500 and Nasdaq to record closes on Tuesday. Both eased from those highs later in the week, but all three major indexes still finished higher. For the week, the S&P 500 gained 1.2%, the Dow rose 0.9%, and the Nasdaq added 0.6%.

Yields Slip

In the wake of recent bond market volatility, yields on 10-year and 30-year U.S. Treasuries finished the week slightly lower, though both remained near their highest levels in more than two decades. The 10-year yield fell from the previous Friday to close at 5.24%, while the 30-year yield declined slightly to 5.60%. The modest pullback offered some relief after the week's swings, but yields at these levels continue to keep attention on borrowing costs across the economy.

Fed Outlook

Minutes released Wednesday from the Federal Reserve's September meeting showed that most policymakers expected another interest-rate increase by year-end, following the Fed's quarter-point hike in September. Officials pointed to persistent inflation alongside solid economic growth and a broadly stable labor market.

Sentiment Sours

A monthly gauge of U.S. consumer sentiment fell to the lowest level in five months amid persistent worries about inflation. The University of Michigan reported on Friday that its Index of Consumer Sentiment fell to a preliminary October reading of 46.3, down from a final September reading of 48.1 and 51.7 in August. Despite the decline, sentiment remains above the record low of 44.8 set in May 2026.

Market returns

Index	1 Week	YTD	1 Year	3 Year
S&P 500	1.17%	15.14%	17.35%	23.28%
Nasdaq	0.65%	18.28%	19.56%	27.46%
DJIA	0.96%	8.80%	13.25%	17.46%
Russell 2000	-0.90%	14.14%	15.10%	18.51%
Russell Mid Cap	1.42%	15.14%	15.38%	18.49%
MSCI EAFE	-0.54%	8.69%	12.93%	18.54%
MSCI EM	0.03%	23.71%	26.73%	24.96%
Russell 1000 Value	1.69%	22.01%	26.62%	21.28%
Russell 1000 Growth	0.68%	8.59%	8.42%	24.10%
U.S. Agg. Bond	0.39%	-2.48%	-1.56%	4.62%
Domestic 60/40 [1]	0.76%	8.03%	9.41%	14.96%
Global 60/40 [2]	0.49%	7.43%	9.25%	14.58%

The week ahead

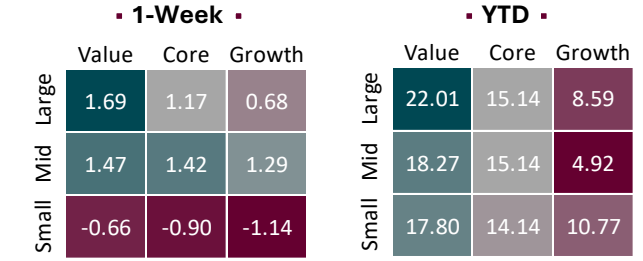
Existing Home Sales (Sep)
(Tuesday, October 13)

Consumer Price Index (Sep)
(Wednesday, October 14)

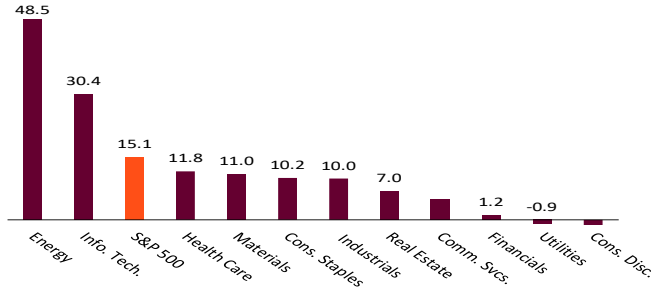
Producer Price Index (Sep)
(Thursday, October 15)

Retail Sales (Sep)
(Thursday, October 15)

Equity style returns (%)



YTD equity sector returns (%)



U.S. Treasury yields

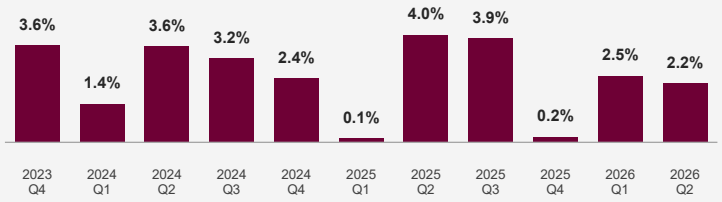
Date	2-Yr	5-Yr	10-Yr	30-Yr
10/9/2026	4.80%	5.02%	5.24%	5.60%
9/9/2026	4.43%	4.61%	4.83%	5.28%
10/9/2025	3.60%	3.74%	4.14%	4.72%

See page 3 for complete sources and important disclosures.

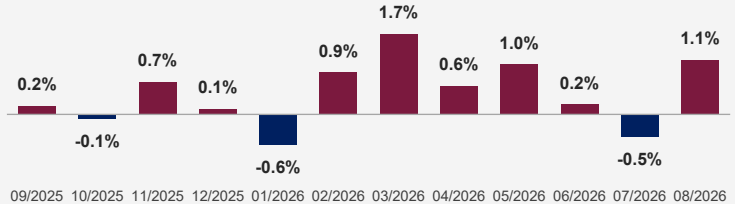
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Economic Dashboard: October 9, *2026*

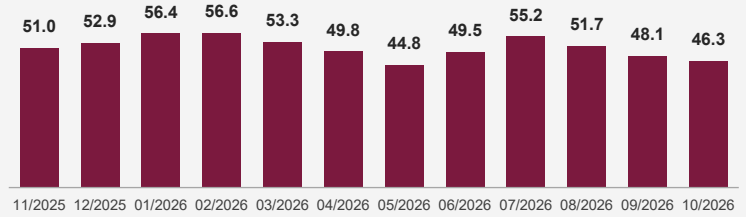
Annualized GDP Growth Rate (QoQ)



Retail Sales (MoM)



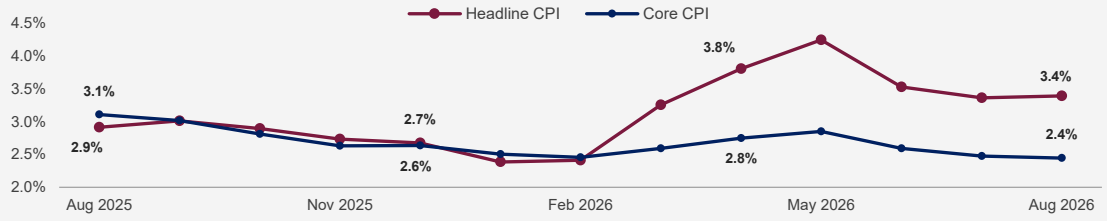
UMich Consumer Sentiment



Consumer Price Index (CPI)

HEADLINE	YoY:	MoM :
	3.4%	0.4%

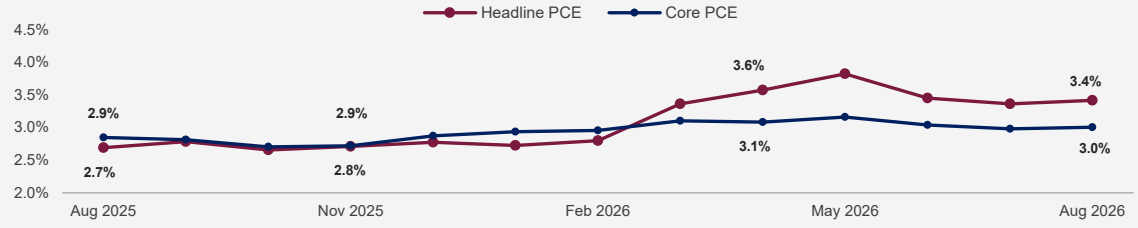
CORE	YoY:	MoM :
	2.4%	0.3%



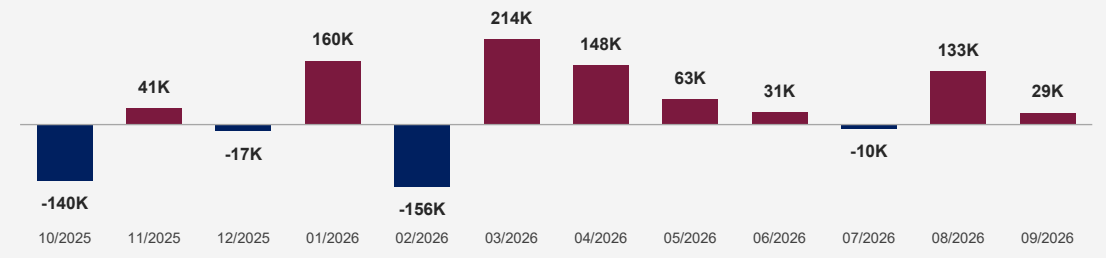
Personal Consumption Expenditures (PCE)

HEADLINE	YoY:	MoM :
	3.4%	0.3%

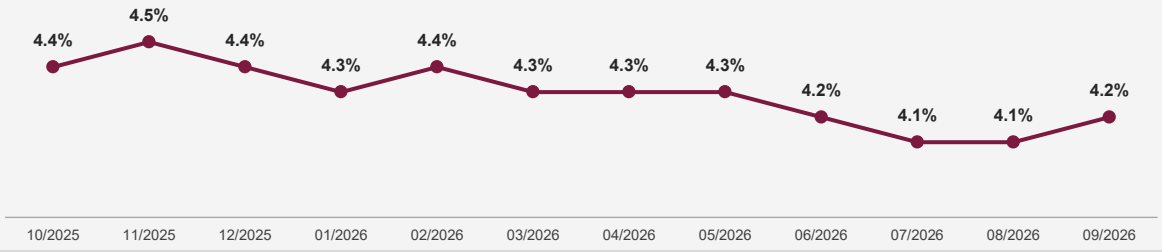
CORE	YoY:	MoM :
	3.0%	0.2%



Nonfarm Payrolls (Monthly Change in Employment)



Unemployment Rate



See page 4 for complete sources and important disclosures.

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Disclosure

U.S. Treasury data from U.S. Department of the Treasury. Equity, Index, and Sector returns from Morningstar. Equity Style Returns: Large Core – S&P 500 TR, Large Value – Russell 1000 Value TR, Large Growth – Russell 1000 Growth TR, Mid Core – Russell Midcap Index TR, Mid Value – Russell Midcap Value TR, Mid Growth – Russell Midcap Growth TR, Small Core – Russell 2000 TR, Small Value – Russell 2000 Value TR, Small Growth – Russell 2000 Growth TR, U.S. Agg. Bond – Bloomberg U.S. Aggregate Bond Index. Equity Sector Returns: Utilities – S&P 500 Sec/Utilities TR USD, Cons. Disc. – S&P 500 Sec/Cons Disc TR USD, Cons. Staples – S&P 500 Sec/Cons Staples TR USD, Energy – S&P 500 Sec/Energy TR USD, Financials – S&P 500 Sec/Financials TR USD, Real Estate – S&P 500 Sec/Real Estate TR USD, Health Care – S&P 500 Sec/Health Care TR USD, Industrials – S&P 500 Sec/Industrials TR USD, Info. Tech. – S&P 500 Sec/Information Technology TR USD, Materials – S&P 500 Sec/Materials TR USD, Comm. Services – S&P 500 Sec/Comm. Services TR USD, S&P 500 – S&P 500 TR USD. Crude oil prices: CNBC WTI Crude. *P* = Preliminary Release.

[1] Domestic 60/40: 42% S&P 500 TR, 6% Russell 2000 TR, 12% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index.
[2] Global 60/40: 29% S&P 500 TR, 4% Russell 2000 TR, 8% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index, 15% MSCI EAFE NR, 4% MSCI EM NR

S&P 500 (U.S. large-cap stocks); Nasdaq Composite (Nasdaq-listed stocks); DJIA (30 U.S. blue-chips); Russell 2000 (U.S. small-cap); Russell Midcap (U.S. mid-cap); MSCI EAFE (developed markets ex-U.S. & Canada); MSCI EM (emerging markets); Russell 1000 Value / Growth (U.S. large-cap value/growth); Bloomberg U.S. Aggregate Bond Index (investment-grade U.S. bonds).

PCE (Personal Consumption Expenditures), GDP (Gross Domestic Product), PMI (Purchasing Managers' Index), JOLTS (Job Openings and Labor Turnover Survey), ADP (Automatic Data Processing), WTI (West Texas Intermediate; Crude Oil), FOMC (Federal Open Market Committee)

Past performance is no guarantee of future results. Index performance is for illustrative purposes only. You cannot invest directly in the index.

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Disclosure

Gross Domestic Product (GDP) data from fred.stlouisfed.org: https://fred.stlouisfed.org/series/A191RL1Q225SBEA.

Retail Sales Data from fred.stlouisfed.org: https://fred.stlouisfed.org/series/RSAFS?utm_source=chatgpt.com#.

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Consumer Price Index (CPI) data from fred.stlouisfed.org:
Headline: (YoY) https://fred.stlouisfed.org/series/CPIAUCNS; (MoM) https://fred.stlouisfed.org/series/CPIAUCSL?utm_source=chatgpt.com.
Core: (YoY) https://fred.stlouisfed.org/series/CPILFENS#; (MoM) https://fred.stlouisfed.org/series/CPILFESL.

Personal Consumption Expenditures (PCE) data from fred.stlouisfed.org:
Headline: (YoY) https://fred.stlouisfed.org/series/PCEPI#; (MoM) https://fred.stlouisfed.org/series/PCEPI.
Core: (YoY) https://fred.stlouisfed.org/series/PCEPILFE#; (MoM) https://fred.stlouisfed.org/series/PCEPILFE#.

NonFarm Payrolls (Monthly Change in Employment) data from fred.stlouisfed.org: https://fred.stlouisfed.org/series/PAYEMS.

Unemployment Rate data from fred.stlouisfed.org: https://fred.stlouisfed.org/series/UNRATE.

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