Weekly Market Dashboard: *July 10, 2026*

Market overview

Mixed Markets

The major U.S. equity indices finished the week mixed as investors asses AI-related spending and renewed Middle east conflict. The S&P 500 rose more than 1% and the Nasdaq added nearly 2%, with both indexes recording their second consecutive positive week. The Dow closed at a record level on Monday, but lost momentum finishing the week 0.5% lower.

Oil Jolt

Oil prices moved sharply higher on Tuesday and Wednesday as renewed escalation in the Middle East conflict underscored the fragility of the U.S.-Iran ceasefire agreement and revived concerns around global energy supplies. U.S. crude briefly climbed to around $76 per barrel on Wednesday, but prices eased later in the week as immediate supply concerns moderated.

Fed Caution

Minutes from the Federal Reserve's June meeting showed that policymakers supported holding interest rates steady, though a few saw a case for raising rates amid lingering inflation concerns. The minutes also highlighted some division over the path for rates through year-end, reflecting elevated uncertainty around the economic outlook. Most officials backed removing language that had implied an easing bias, signaling a more cautious policy stance.

Housing Stress

Existing home sales in the U.S. fell 2.4% in June to a seasonally adjusted annualized rate of 4.09 million units, below expectations that sales would hold steady at 4.20 million. Sales declined across the South, Midwest, and West, more than offsetting an increase in the Northeast. Meanwhile, the average sales price rose 1.8% from a year earlier to $440,600, the highest level in more than a year.

Market returns

Index	1 Week	YTD	1 Year	3 Year
S&P 500	1.26%	11.36%	22.07%	21.39%
Nasdaq	1.74%	13.44%	28.17%	25.16%
DJIA	-0.48%	10.46%	19.85%	17.86%
Russell 2000	-0.60%	20.71%	33.20%	17.86%
Russell Mid Cap	-0.33%	14.93%	18.67%	16.19%
MSCI EAFE	-1.37%	9.77%	20.08%	17.31%
MSCI EM	-1.74%	21.70%	39.82%	22.52%
Russell 1000 Value	-0.02%	18.33%	27.37%	18.65%
Russell 1000 Growth	2.20%	5.08%	16.26%	22.90%
U.S. Agg. Bond	-0.44%	0.04%	3.61%	4.29%
Domestic 60/40 [1]	0.28%	7.82%	14.95%	13.71%
Global 60/40 [2]	-0.14%	7.68%	15.28%	13.41%

The week ahead

Consumer Price Index (Jun)
(Tuesday, July 14)

Producer Price Index (Jun)
(Wednesday, July 15)

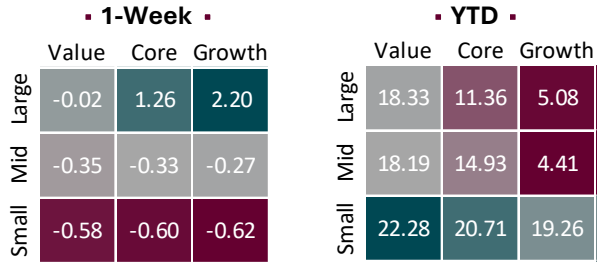
Retail Sales (Jun)
(Thursday, July 16)

Building Permits *P* (Jun)
(Friday, July 17)

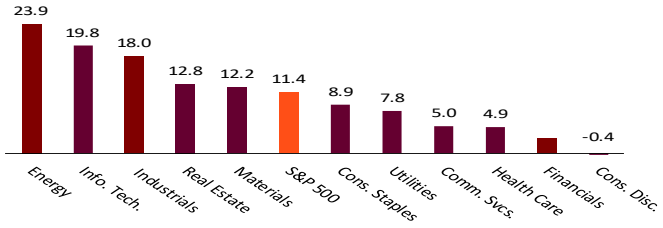
Housing Starts (Jun)
(Friday, July 17)

Michigan Consumer Sentiment *P* (Jul)
(Friday, July 17)

Equity style returns (%)



YTD equity sector returns (%)



U.S. Treasury yields

Date	2-Yr	5-Yr	10-Yr	30-Yr
7/10/2026	4.21%	4.30%	4.56%	5.06%
6/10/2026	4.13%	4.27%	4.55%	5.03%
7/10/2025	3.86%	3.93%	4.35%	4.86%

See page 2 for complete sources and important disclosures.

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Disclosure

U.S. Treasury Data from U.S. Department of the Treasury. Equity, Index, and Sector returns from Morningstar. Equity Style Returns: Large Core – S&P 500 TR, Large Value – Russell 1000 Value TR, Large Growth – Russell 1000 Growth TR, Mid Core – Russell Midcap Index TR, Mid Value – Russell Midcap Value TR, Mid Growth – Russell Midcap Growth TR, Small Core – Russell 2000 TR, Small Value – Russell 2000 Value TR, Small Growth – Russell 2000 Growth TR, U.S. Agg. Bond – Bloomberg U.S. Aggregate Bond Index. Equity Sector Returns: Utilities – S&P 500 Sec/Utilities TR USD, Cons. Disc. – S&P 500 Sec/Cons Disc TR USD, Cons. Staples – S&P 500 Sec/Cons Staples TR USD, Energy – S&P 500 Sec/Energy TR USD, Financials – S&P 500 Sec/Financials TR USD, Real Estate – S&P 500 Sec/Real Estate TR USD, Health Care – S&P 500 Sec/Health Care TR USD, Industrials – S&P 500 Sec/Industrials TR USD, Info. Tech. – S&P 500 Sec/Information Technology TR USD, Materials – S&P 500 Sec/Materials TR USD, Comm. Services – S&P 500 Sec/Comm. Services TR USD, S&P 500 – S&P 500 TR USD. *P* = Preliminary Release.

[1] Domestic 60/40: 42% S&P 500 TR, 6% Russell 2000 TR, 12% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index.

[2] Global 60/40: 29% S&P 500 TR, 4% Russell 2000 TR, 8% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index, 15% MSCI EAFE NR, 4% MSCI EM NR

S&P 500 (U.S. large-cap stocks); Nasdaq Composite (Nasdaq-listed stocks); DJIA (30 U.S. blue-chips); Russell 2000 (U.S. small-cap); Russell Midcap (U.S. mid-cap); MSCI EAFE (developed markets ex-U.S. & Canada); MSCI EM (emerging markets); Russell 1000 Value / Growth (U.S. large-cap value/growth); Bloomberg U.S. Aggregate Bond Index (investment-grade U.S. bonds).

PCE (Personal Consumption Expenditures), GDP (Gross Domestic Product), PMI (Purchasing Managers' Index), JOLTS (Job Openings and Labor Turnover Survey), ADP (Automatic Data Processing)

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