Weekly Market Dashboard: *June 18, 2026*

Market overview

Equity Rally

U.S. equities finished the holiday-shortened week higher, with the Nasdaq leading gains as growth and technology stocks outperformed. The Nasdaq rose 2.4%, while the Russell 2000, S&P 500, and Dow advanced 1.2%, 0.9%, and 0.7%, respectively. The Dow and Russell 2000 reached fresh record highs, while the S&P 500 remained within roughly 1.4% of its June 2nd record close.

Peace Breakthrough

Oil prices moved sharply lower after the U.S. and Iran reached a preliminary peace agreement that included plans to reopen the Strait of Hormuz, easing concerns around global energy supply disruptions. The announcement provided a meaningful boost to risk sentiment and helped drive the week's gains in U.S. equities.

Fed Hold

The Federal Reserve left the federal funds rate target range unchanged at 3.50% to 3.75% on Wednesday, as widely expected. However, the central bank's updated Summary of Economic Projections and Chair Kevin Warsh's first post-meeting press conference were largely interpreted as leaning toward a more hawkish stance. The updated projections showed the median policymaker expecting modest tightening by year-end, a notable shift from the March projections, which had pointed to rate cuts.

Retail Strength

U.S. retail sales rose 0.9% month-over-month in May, ahead of consensus expectations for a 0.5% increase and above April's downwardly revised 0.4% gain, pointing to continued resilience in consumer spending. Gas station sales were the largest contributor, rising 3.4% as higher fuel prices boosted nominal spending, though sales excluding gas stations still rose a solid 0.7%.

Market returns

Index	1 Week	YTD	1 Year	3 Year
S&P 500	0.96%	10.20%	26.93%	21.00%
Nasdaq	2.44%	14.43%	36.50%	25.53%
DJIA	0.75%	8.16%	24.33%	16.66%
Russell 2000	1.24%	20.70%	42.80%	18.30%
Russell Mid Cap	0.09%	13.43%	23.06%	16.41%
MSCI EAFE	0.76%	9.73%	24.49%	16.18%
MSCI EM	4.15%	28.32%	54.64%	23.22%
Russell 1000 Value	0.29%	16.05%	30.36%	18.03%
Russell 1000 Growth	1.45%	4.50%	22.14%	22.70%
U.S. Agg. Bond	0.14%	0.49%	4.80%	4.07%
Domestic 60/40 [1]	0.55%	7.33%	18.57%	13.51%
Global 60/40 [2]	0.67%	7.66%	19.15%	13.11%

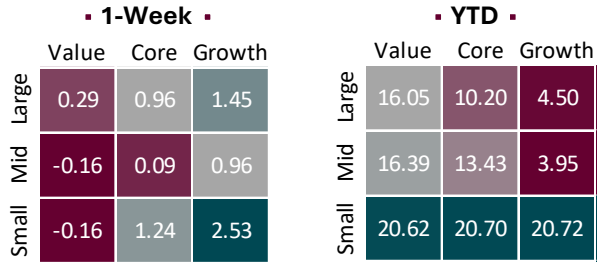
The week ahead

PCE Inflation (May)
(Thursday, June 25)

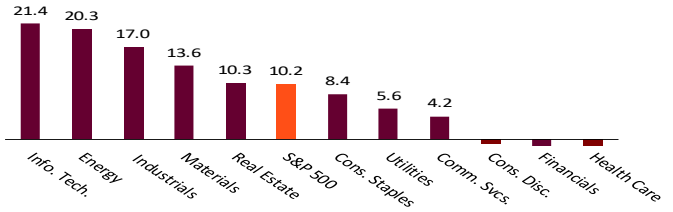
Durable Goods Orders (May)
(Thursday, June 25)

GDP Growth Rate (Q1)
(Thursday, June 25)

Equity style returns (%)



YTD equity sector returns (%)



U.S. Treasury yields

Date	2-Yr	5-Yr	10-Yr	30-Yr
6/18/2026	4.19%	4.23%	4.46%	4.90%
5/18/2026	4.07%	4.27%	4.61%	5.14%
6/18/2025	3.94%	3.98%	4.38%	4.88%

See page 2 for complete sources and important disclosures.

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Disclosure

U.S. Treasury Data from U.S. Department of the Treasury. Equity, Index, and Sector returns from Morningstar. Equity Style Returns: Large Core – S&P 500 TR, Large Value – Russell 1000 Value TR, Large Growth – Russell 1000 Growth TR, Mid Core – Russell Midcap Index TR, Mid Value – Russell Midcap Value TR, Mid Growth – Russell Midcap Growth TR, Small Core – Russell 2000 TR, Small Value – Russell 2000 Value TR, Small Growth – Russell 2000 Growth TR, U.S. Agg. Bond – Bloomberg U.S. Aggregate Bond Index. Equity Sector Returns: Utilities – S&P 500 Sec/Utilities TR USD, Cons. Disc. – S&P 500 Sec/Cons Disc TR USD, Cons. Staples – S&P 500 Sec/Cons Staples TR USD, Energy – S&P 500 Sec/Energy TR USD, Financials – S&P 500 Sec/Financials TR USD, Real Estate – S&P 500 Sec/Real Estate TR USD, Health Care – S&P 500 Sec/Health Care TR USD, Industrials – S&P 500 Sec/Industrials TR USD, Info. Tech. – S&P 500 Sec/Information Technology TR USD, Materials – S&P 500 Sec/Materials TR USD, Comm. Services – S&P 500 Sec/Comm. Services TR USD, S&P 500 – S&P 500 TR USD. *P* = Preliminary Release.

[1] Domestic 60/40: 42% S&P 500 TR, 6% Russell 2000 TR, 12% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index.

[2] Global 60/40: 29% S&P 500 TR, 4% Russell 2000 TR, 8% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index, 15% MSCI EAFE NR, 4% MSCI EM NR

S&P 500 (U.S. large-cap stocks); Nasdaq Composite (Nasdaq-listed stocks); DJIA (30 U.S. blue-chips); Russell 2000 (U.S. small-cap); Russell Midcap (U.S. mid-cap); MSCI EAFE (developed markets ex-U.S. & Canada); MSCI EM (emerging markets); Russell 1000 Value / Growth (U.S. large-cap value/growth); Bloomberg U.S. Aggregate Bond Index (investment-grade U.S. bonds).

PCE (Personal Consumption Expenditures), GDP (Gross Domestic Product), PMI (Purchasing Managers' Index), JOLTS (Job Openings and Labor Turnover Survey), ADP (Automatic Data Processing)

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