Weekly Market Dashboard: *April 24, 2026*

Market overview

Market Moderation

The major U.S. equity indices finished the week mixed, as overall momentum moderated from the elevated gains recorded over the prior two weeks. The Nasdaq and S&P 500 extended their winning streaks, gaining 1.5% and 0.6%, respectively, with both closing Friday at fresh record highs. In contrast, the Dow declined 0.4%, reversing course after three consecutive weeks of gains.

Retail Spike

U.S. retail sales rose sharply in March, increasing 1.7% month over month – exceeding forecasts for a 1.4% gain and February's upwardly revised 0.7% increase. The strength was largely driven by a 15.5% surge in gasoline station sales and marked the largest monthly increase in consumer spending since March 2025. Compared to the same time a year ago, retail sales were 4.0% higher.

Sentiment Slump

The University of Michigan's Consumer Sentiment Index declined for the second consecutive month to a level of 49.8, according to its final April reading. While this marked a modest improvement from the preliminary reading of 47.6 – its lowest level on record – it remained notably below March's 53.3 figure and down significantly from 56.6 just two months prior.

Oil Volatility

Heightened oil price volatility persisted over the week, with U.S. crude rising to approximately $94.40 per barrel on Friday – an increase of nearly 13% from the prior week, when prices were below $84. Despite the weekly surge, crude remains well below its recent April 7th peak of around $113 per barrel. Year to date, U.S. crude has risen more than 64%.

Market returns

Index	1 Week	YTD	1 Year	3 Year
S&P 500	0.56%	5.05%	32.26%	21.76%
Nasdaq	1.51%	7.04%	45.60%	28.21%
DJIA	-0.41%	2.93%	24.88%	15.39%
Russell 2000	0.37%	12.67%	44.24%	17.57%
Russell Mid Cap	-0.38%	8.11%	26.24%	15.87%
MSCI EAFE	-2.74%	5.44%	26.36%	14.93%
MSCI EM	0.85%	15.21%	50.33%	20.94%
Russell 1000 Value	0.21%	8.73%	28.35%	16.20%
Russell 1000 Growth	0.60%	1.41%	34.01%	26.10%
U.S. Agg. Bond	-0.26%	0.57%	5.46%	3.78%
Domestic 60/40 [1]	0.11%	4.08%	21.54%	13.61%
Global 60/40 [2]	-0.34%	4.29%	21.38%	12.86%

The week ahead

CB Consumer Confidence (Apr)
(Tuesday, April 28)

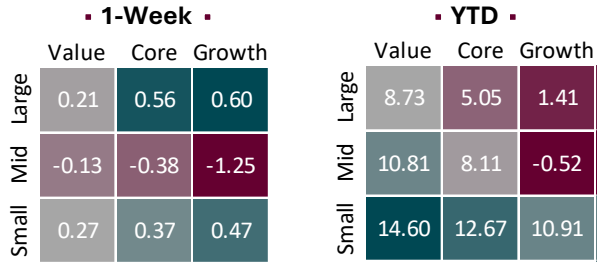
GDP Q1 (Adv. Est.)
(Thursday, April 30)

Fed Interest Rate Decision
(Wednesday, April 29)

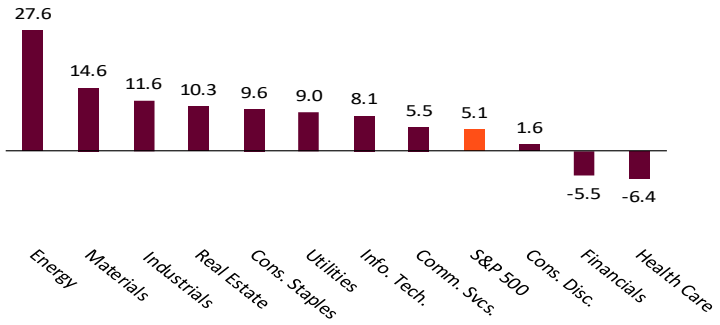
Manufacturing PMI (Apr)
(Friday, May 1)

PCE Price Index (Mar)
(Thursday, April 30)

Equity style returns (%)



YTD equity sector returns (%)



U.S. Treasury yields

Date	2-Yr	5-Yr	10-Yr	30-Yr
4/24/2026	3.78%	3.92%	4.31%	4.91%
3/24/2026	3.90%	4.03%	4.39%	4.94%
4/24/2025	3.77%	3.91%	4.32%	4.77%

See page 2 for complete sources and important disclosures.

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Disclosure

U.S. Treasury Data from U.S. Department of the Treasury. Equity, Index, and Sector returns from Morningstar. Equity Style Returns: Large Core – S&P 500 TR, Large Value – Russell 1000 Value TR, Large Growth – Russell 1000 Growth TR, Mid Core – Russell Midcap Index TR, Mid Value – Russell Midcap Value TR, Mid Growth – Russell Midcap Growth TR, Small Core – Russell 2000 TR, Small Value – Russell 2000 Value TR, Small Growth – Russell 2000 Growth TR, U.S. Agg. Bond – Bloomberg U.S. Aggregate Bond Index. Equity Sector Returns: Utilities – S&P 500 Sec/Utilities TR USD, Cons. Disc. – S&P 500 Sec/Cons Disc TR USD, Cons. Staples – S&P 500 Sec/Cons Staples TR USD, Energy – S&P 500 Sec/Energy TR USD, Financials – S&P 500 Sec/Financials TR USD, Real Estate – S&P 500 Sec/Real Estate TR USD, Health Care – S&P 500 Sec/Health Care TR USD, Industrials – S&P 500 Sec/Industrials TR USD, Info. Tech. – S&P 500 Sec/Information Technology TR USD, Materials – S&P 500 Sec/Materials TR USD, Comm. Services – S&P 500 Sec/Comm. Services TR USD, S&P 500 – S&P 500 TR USD. *P* = Preliminary Release.

[1] Domestic 60/40: 42% S&P 500 TR, 6% Russell 2000 TR, 12% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index.

[2] Global 60/40: 29% S&P 500 TR, 4% Russell 2000 TR, 8% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index, 15% MSCI EAFE NR, 4% MSCI EM NR

S&P 500 (U.S. large-cap stocks); Nasdaq Composite (Nasdaq-listed stocks); DJIA (30 U.S. blue-chips); Russell 2000 (U.S. small-cap); Russell Midcap (U.S. mid-cap); MSCI EAFE (developed markets ex-U.S. & Canada); MSCI EM (emerging markets); Russell 1000 Value / Growth (U.S. large-cap value/growth); Bloomberg U.S. Aggregate Bond Index (investment-grade U.S. bonds).

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