Weekly Market Dashboard: *March 13, 2026*

Market overview

Losing Streak

U.S. equity markets posted a third consecutive week of declines, with the Dow, S&P 500 and Nasdaq retreating 1.9%, 1.6%, and 1.2%, respectively. Over this recent stretch of losses, the major U.S. indices have fallen between 3% and 6%, bringing year-to-date returns to -4.8% for the Nasdaq and about -2.9% for both the S&P 500 and the Dow.

Sticky Prints

The Federal Reserve's preferred inflation gauge, core PCE, rose 0.4% in January, lifting the annual rate to 3.1%—in line with economist forecasts and up modestly from December's 3.0% pace. January also marked the second straight increase in the 12-month core PCE inflation rate and the highest reading since March 2024. Meanwhile, the Consumer Price Index, a separate inflation measure, was unchanged in February, with headline and core inflation holding at 2.4% and 2.5%, respectively, from a year ago.

Growth Downgrade

The second estimate of fourth-quarter GDP saw the U.S. economy expand at a seasonally adjusted 0.7% annual growth rate, a sharp downward revision from the 1.4% advance estimate. Weighed down by a record-long government shutdown at year-end, this latest reading also represents a considerable slowdown from the 4.4% pace recorded in the third quarter of 2025.

Sentiment Slip

The University of Michigan's Consumer Sentiment Index slid 2% in March to a level of 55.5 from 56.6 in February, according to preliminary survey data. This was the index's first decline since November 2025, snapping a three-month stretch of improvements.

Market returns

Index	1 Week	YTD	1 Year	3 Year
S&P 500	-1.56%	-2.86%	21.65%	21.51%
Nasdaq	-1.23%	-4.77%	28.58%	26.38%
DJIA	-1.91%	-2.75%	16.05%	15.67%
Russell 2000	-1.75%	0.14%	26.08%	14.06%
Russell Mid Cap	-2.21%	0.85%	18.96%	14.93%
MSCI EAFE	-2.02%	0.61%	21.79%	15.74%
MSCI EM	-1.96%	4.84%	35.71%	17.97%
Russell 1000 Value	-1.39%	2.15%	19.81%	16.01%
Russell 1000 Growth	-1.95%	-7.33%	22.44%	25.72%
U.S. Agg. Bond	-0.92%	-0.16%	4.71%	3.83%
Domestic 60/40 [1]	-1.39%	-1.16%	14.82%	13.20%
Global 60/40 [2]	-1.45%	-0.53%	15.42%	12.59%

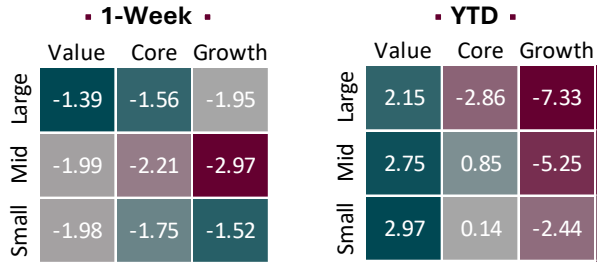
The week ahead

Producer Price Index (Feb)
(Wednesday, March 18)

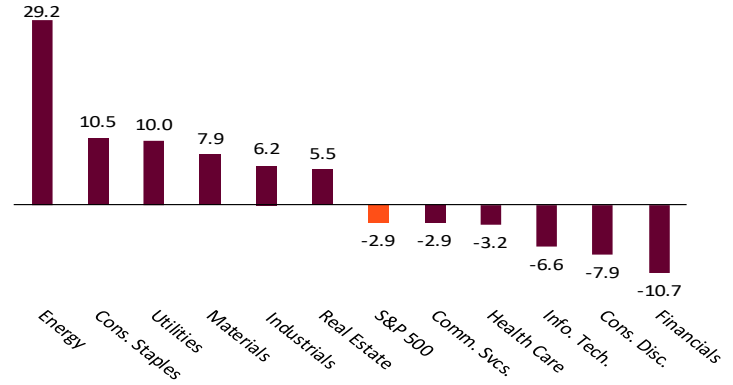
Fed Interest Rate Decision
(Wednesday, March 18)

New Home Sales (Jan)
(Thursday, March 19)

Equity style returns (%)



YTD equity sector returns (%)



U.S. Treasury yields

Date	2-Yr	5-Yr	10-Yr	30-Yr
3/13/2026	3.73%	3.87%	4.28%	4.90%
2/13/2026	3.40%	3.61%	4.04%	4.69%
3/13/2025	3.94%	4.02%	4.27%	4.59%

See page 2 for complete sources and important disclosures.

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Disclosure

U.S. Treasury Data from U.S. Department of the Treasury. Equity, Index, and Sector returns from Morningstar. Equity Style Returns: Large Core – S&P 500 TR, Large Value – Russell 1000 Value TR, Large Growth – Russell 1000 Growth TR, Mid Core – Russell Midcap Index TR, Mid Value – Russell Midcap Value TR, Mid Growth – Russell Midcap Growth TR, Small Core – Russell 2000 TR, Small Value – Russell 2000 Value TR, Small Growth – Russell 2000 Growth TR, U.S. Agg. Bond – Bloomberg U.S. Aggregate Bond Index. Equity Sector Returns: Utilities – S&P 500 Sec/Utilities TR USD, Cons. Disc. – S&P 500 Sec/Cons Disc TR USD, Cons. Staples – S&P 500 Sec/Cons Staples TR USD, Energy – S&P 500 Sec/Energy TR USD, Financials – S&P 500 Sec/Financials TR USD, Real Estate – S&P 500 Sec/Real Estate TR USD, Health Care – S&P 500 Sec/Health Care TR USD, Industrials – S&P 500 Sec/Industrials TR USD, Info. Tech. – S&P 500 Sec/Information Technology TR USD, Materials – S&P 500 Sec/Materials TR USD, Comm. Services – S&P 500 Sec/Comm. Services TR USD, S&P 500 – S&P 500 TR USD. *P* = Preliminary Release.

[1] Domestic 60/40: 42% S&P 500 TR, 6% Russell 2000 TR, 12% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index.

[2] Global 60/40: 29% S&P 500 TR, 4% Russell 2000 TR, 8% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index, 15% MSCI EAFE NR, 4% MSCI EM NR

S&P 500 (U.S. large-cap stocks); Nasdaq Composite (Nasdaq-listed stocks); DJIA (30 U.S. blue-chips); Russell 2000 (U.S. small-cap); Russell Midcap (U.S. mid-cap); MSCI EAFE (developed markets ex-U.S. & Canada); MSCI EM (emerging markets); Russell 1000 Value / Growth (U.S. large-cap value/growth); Bloomberg U.S. Aggregate Bond Index (investment-grade U.S. bonds).

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