Weekly Market Dashboard: *February 6, 2026*

Market overview

Market Swings

U.S. equities started and ended the week with rallies, helping to offset sell-offs on Tuesday, Wednesday, and Thursday that hit technology stocks especially hard. Major index results varied widely; the Dow rose 2.5% and finished above the 50,000-point level for the first time, the S&P 500 posted a fractional decline, and the NASDAQ fell 1.8%.

Metal Mayhem

The recent trend of heightened precious metals price volatility continued, with gold rebounding from the previous week's decline and silver continuing its retreat. Despite gold's weekly gain, its price of around $4,980 per ounce on Friday afternoon was well below the record of nearly $5,586 reached on January 29. Silver was trading around $77 per ounce on Friday, down from a record $121 on January 29.

Crypto Volatility

The price of Bitcoin fell early Friday to as low as $61,000—a level that was less than half of its record high of about $126,000 set four months earlier. As of Friday afternoon, Bitcoin climbed back to around $70,000 and was down about 17% for the week. Other cryptocurrencies also tumbled.

Labor Cooldown

Private payrolls processing firm ADP reported that private sector employment rose by just 22,000 jobs in January, well below forecasts for around 45,000 and marked a slowdown from December's 37,000 gain. For the full year 2025, private employers added 398,000 jobs, less than half the 771,000 created in 2024. Separately, the Labor Department's Job Openings and Labor Turnover Survey showed that job openings declined to about 6.54 million in December—the lowest level since September 2020—while hiring edged slightly higher and layoffs increased.

Market returns

Index	1 Week	YTD	1 Year	3 Year
S&P 500	-0.09%	1.36%	15.42%	20.73%
Nasdaq	-1.83%	-0.89%	17.12%	25.58%
DJIA	2.50%	4.35%	13.93%	16.11%
Russell 2000	2.18%	7.64%	17.32%	12.50%
Russell Mid Cap	2.60%	5.74%	11.59%	13.22%
MSCI EAFE	0.51%	5.75%	30.86%	16.68%
MSCI EM	-1.40%	7.32%	39.69%	16.84%
Russell 1000 Value	2.19%	6.85%	17.85%	14.55%
Russell 1000 Growth	-1.95%	-3.44%	11.24%	25.40%
U.S. Agg. Bond	0.28%	0.39%	6.42%	3.99%
Domestic 60/40 [1]	0.52%	1.88%	11.47%	12.64%
Global 60/40 [2]	0.41%	2.49%	14.87%	12.32%

The week ahead

Retail Sales (Dec)
(Tuesday, February 10)

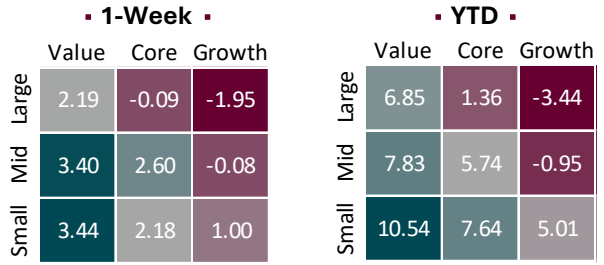
Nonfarm Payrolls (Jan)
(Wednesday, February 11)

Unemployment Rate (Jan)
(Wednesday, February 11)

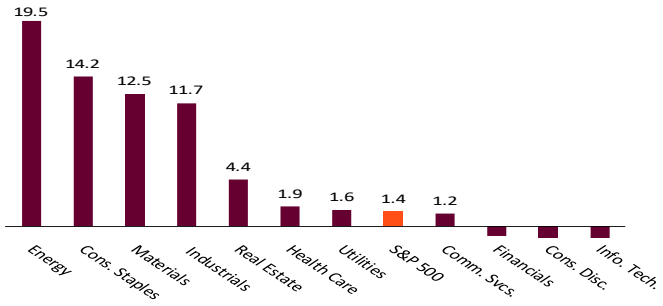
Existing Home Sales (Jan)
(Thursday, February 12)

CPI Inflation (Jan)
(Friday, February 13)

Equity style returns (%)



YTD equity sector returns (%)



U.S. Treasury yields

Date	2-Yr	5-Yr	10-Yr	30-Yr
2/6/2026	3.50%	3.76%	4.22%	4.85%
1/6/2026	3.47%	3.72%	4.18%	4.86%
2/6/2025	4.21%	4.28%	4.45%	4.65%

See page 2 for complete sources and important disclosures.

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Disclosure

U.S. Treasury Data from U.S. Department of the Treasury. Equity, Index, and Sector returns from Morningstar. Equity Style Returns: Large Core – S&P 500 TR, Large Value – Russell 1000 Value TR, Large Growth – Russell 1000 Growth TR, Mid Core – Russell Midcap Index TR, Mid Value – Russell Midcap Value TR, Mid Growth – Russell Midcap Growth TR, Small Core – Russell 2000 TR, Small Value – Russell 2000 Value TR, Small Growth – Russell 2000 Growth TR, U.S. Agg. Bond – Bloomberg U.S. Aggregate Bond Index. Equity Sector Returns: Utilities – S&P 500 Sec/Utilities TR USD, Cons. Disc. – S&P 500 Sec/Cons Disc TR USD, Cons. Staples – S&P 500 Sec/Cons Staples TR USD, Energy – S&P 500 Sec/Energy TR USD, Financials – S&P 500 Sec/Financials TR USD, Real Estate – S&P 500 Sec/Real Estate TR USD, Health Care – S&P 500 Sec/Health Care TR USD, Industrials – S&P 500 Sec/Industrials TR USD, Info. Tech. – S&P 500 Sec/Information Technology TR USD, Materials – S&P 500 Sec/Materials TR USD, Comm. Services – S&P 500 Sec/Comm. Services TR USD, S&P 500 – S&P 500 TR USD. *P* = Preliminary Release.

[1] Domestic 60/40: 42% S&P 500 TR, 6% Russell 2000 TR, 12% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index.

[2] Global 60/40: 29% S&P 500 TR, 4% Russell 2000 TR, 8% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index, 15% MSCI EAFE NR, 4% MSCI EM NR

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