Weekly Market Dashboard: November 7, 2025

Market overview

Equity Reversal
The major U.S. equity indices closed the week in negative territory, reversing course from the tech-led momentum observed the previous week to snap a three-week stretch of gains. The Nasdaq saw the largest loss, slipping 3.0%, while the S&P 500 and Dow fell 1.6% and 1.2%, respectively.

Sentiment Sours
According to its preliminary November reading, the University of Michigan's Consumer Sentiment Index deteriorated to its second lowest level in history as consumers continue to weigh the potential economic consequences of a prolonged government shutdown. The index slid over 6% to a level of 50.3, down from 53.6 the prior month and sharply below forecasts of around 53.0. Notably, this was the index's fourth consecutive decline since July, when it stood at 61.7.

Earnings Scorecard
According to FactSet, with 91% of S&P 500 companies reporting actual earnings for the third quarter, 82% have delivered a positive earnings surprise. For the quarter, the blended (year-over-year) earnings growth rate currently sits at 13.1%. If realized, this would mark the fourth straight quarter of double-digit growth for the index.

Crypto Contraction
After peaking at over $125,000 in early October, the price of Bitcoin dipped below $100,000 intra-day for the first time since late June. Despite closing Friday around $103,540, the cryptocurrency finished lower to post back-to-back weekly declines and its fourth negative week in the past five.

Market returns

Index	1 Week	YTD	1 Year	3 Year
S&P 500	-1.61%	15.63%	14.13%	22.69%
Nasdaq	-3.03%	19.75%	20.18%	30.60%
DJIA	-1.21%	11.97%	9.30%	14.90%
Russell 2000	-1.86%	10.29%	3.50%	11.98%
Russell Mid Cap	-0.35%	9.13%	5.28%	14.36%
MSCI EAFE	-0.76%	25.64%	20.94%	18.73%
MSCI EM	-1.39%	31.01%	23.78%	18.29%
Russell 1000 Value	-0.03%	12.11%	7.37%	13.31%
Russell 1000 Growth	-2.93%	17.94%	19.37%	31.07%
U.S. Agg. Bond	0.03%	6.82%	6.04%	5.84%
Domestic 60/40 [1]	-0.82%	11.01%	9.19%	14.31%
Global 60/40 [2]	-0.73%	13.47%	11.14%	14.06%

The week ahead

Consumer Price Index (Oct)
(Thursday, November 13)

Retail Sales (Oct)
(Friday, November 14)

Producer Price Index (Oct)
(Friday, November 14)

Equity style returns

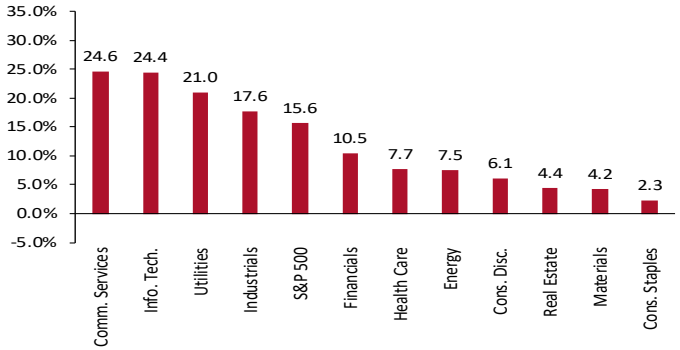
1-Week %

	Value	Core	Growth
Large	-0.03	-1.61	-2.93
Mid	0.12	-0.35	-1.76
Small	-0.71	-1.86	-2.89

YTD %

	Value	Core	Growth
Large	12.11	15.63	17.94
Mid	8.52	9.13	10.55
Small	8.55	10.29	11.94

YTD equity sector returns



U.S. Treasury yields

Date	2-Yr	5-Yr	10-Yr	30-Yr
11/7/2025	3.55%	3.67%	4.11%	4.70%
10/7/2025	3.57%	3.71%	4.14%	4.73%
11/7/2024	4.21%	4.17%	4.31%	4.52%

See page 2 for complete sources and important disclosures.
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Disclosure

U.S. Treasury Data from U.S. Department of the Treasury. Equity, Index, and Sector returns from Morningstar. Equity Style Returns: Large Core – S&P 500 TR, Large Value – Russell 1000 Value TR, Large Growth – Russell 1000 Growth TR, Mid Core – Russell Midcap Index TR, Mid Value – Russell Midcap Value TR, Mid Growth – Russell Midcap Growth TR, Small Core – Russell 2000 TR, Small Value – Russell 2000 Value TR, Small Growth – Russell 2000 Growth TR, U.S. Agg. Bond – Bloomberg U.S. Aggregate Bond Index. Equity Sector Returns: Utilities – S&P 500 Sec/Utilities TR USD, Cons. Disc. – S&P 500 Sec/Cons Disc TR USD, Cons. Staples – S&P 500 Sec/Cons Staples TR USD, Energy – S&P 500 Sec/Energy TR USD, Financials – S&P 500 Sec/Financials TR USD, Real Estate – S&P 500 Sec/Real Estate TR USD, Health Care – S&P 500 Sec/Health Care TR USD, Industrials – S&P 500 Sec/Industrials TR USD, Info. Tech. – S&P 500 Sec/Information Technology TR USD, Materials – S&P 500 Sec/Materials TR USD, Comm. Services – S&P 500 Sec/Comm. Services TR USD, S&P 500 – S&P 500 TR USD. *P* = Preliminary Release.

[1] Domestic 60/40: 42% S&P 500 TR, 6% Russell 2000 TR, 12% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index.

[2] Global 60/40: 29% S&P 500 TR, 4% Russell 2000 TR, 8% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index, 15% MSCI EAFE NR, 4% MSCI EM NR

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