Weekly Market Dashboard: October 17, 2025

Market overview

Course Corrected

The major U.S. equity indices finished the week in positive territory, recapturing much of the ground lost the prior week. The Nasdaq saw the strongest gain, rebounding 2.1% while the S&P 500 and Dow added 1.7% and 1.6%, respectively.

Precious Gains

After eclipsing the $4,000 per ounce mark for the first time ever the previous week, the price of gold continued to push higher, climbing roughly 5%. The precious metal rose as high as $4,392 intra-week, before closing Friday around $4,213 to cap off its ninth consecutive week of gains.

Oil Woes

Following a nearly 4% weekly pullback, the price of U.S. crude oil continued its decline, falling for a third straight week to the lowest level in over five months. U.S crude briefly traded below $57 per barrel on Friday before closing around $57.5, ending the week approximately 2.5% lower.

Data Delay

As a result of the federal government shutdown that began on October 1st, crucial inflation (Consumer and Producer Price Index) and U.S. retail sales data for September have been delayed, joining September nonfarm payrolls and unemployment rate figures as the latest key economic releases to be postponed this month. Now in its third week, this current shutdown has tied its 2014 counterpart as the third longest government closure on record. Notably, the Bureau of Labor Statistics plans to issue its Consumer Price Index report for last month on Friday, October 24th.

Market returns

Index	1 Week	YTD	1 Year	3 Year
S&P 500	1.71%	14.47%	15.57%	23.72%
Nasdaq	2.14%	18.05%	24.27%	29.54%
DJIA	1.56%	10.03%	8.66%	17.49%
Russell 2000	2.41%	11.13%	8.98%	13.86%
Russell Mid Cap	1.40%	9.00%	7.72%	16.18%
MSCI EAFE	0.68%	25.62%	18.71%	21.14%
MSCI EM	-0.29%	29.05%	22.42%	19.12%
Russell 1000 Value	1.70%	11.21%	7.10%	15.38%
Russell 1000 Growth	1.70%	16.91%	23.46%	30.82%
U.S. Agg. Bond	0.45%	7.23%	5.48%	5.76%
Domestic 60/40 [1]	1.21%	10.72%	10.20%	15.04%
Global 60/40 [2]	0.98%	13.24%	11.36%	14.94%

The week ahead

Existing Home Sales (Sep)
(Thursday, October 23)

New Home Sales (Sep)
(Friday, October 24)

Building Permits (Sep)
(Friday, October 24)

Michigan Consumer Sentiment (Oct)
(Friday, October 24)

Consumer Price Index (Sep)
(Friday, October 24)

Equity style returns

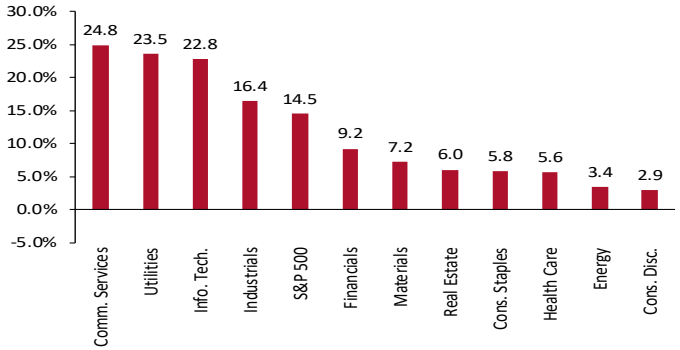
1-Week %

	Value	Core	Growth
Large	1.70	1.71	1.70
Mid	1.55	1.40	0.95
Small	2.56	2.41	2.27

YTD %

	Value	Core	Growth
Large	11.21	14.47	16.91
Mid	7.95	9.00	11.82
Small	9.02	11.13	13.12

YTD equity sector returns



U.S. Treasury yields

Date	2-Yr	5-Yr	10-Yr	30-Yr
10/17/2025	3.46%	3.59%	4.02%	4.60%
9/17/2025	3.52%	3.62%	4.06%	4.66%
10/17/2024	3.96%	3.90%	4.09%	4.39%

See page 2 for complete sources and important disclosures.

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Disclosure

U.S. Treasury Data from U.S. Department of the Treasury. Equity, Index, and Sector returns from Morningstar. Equity Style Returns: Large Core – S&P 500 TR, Large Value – Russell 1000 Value TR, Large Growth – Russell 1000 Growth TR, Mid Core – Russell Midcap Index TR, Mid Value – Russell Midcap Value TR, Mid Growth – Russell Midcap Growth TR, Small Core – Russell 2000 TR, Small Value – Russell 2000 Value TR, Small Growth – Russell 2000 Growth TR, U.S. Agg. Bond – Bloomberg U.S. Aggregate Bond Index. Equity Sector Returns: Utilities – S&P 500 Sec/Utilities TR USD, Cons. Disc. – S&P 500 Sec/Cons Disc TR USD, Cons. Staples – S&P 500 Sec/Cons Staples TR USD, Energy – S&P 500 Sec/Energy TR USD, Financials – S&P 500 Sec/Financials TR USD, Real Estate – S&P 500 Sec/Real Estate TR USD, Health Care – S&P 500 Sec/Health Care TR USD, Industrials – S&P 500 Sec/Industrials TR USD, Info. Tech. – S&P 500 Sec/Information Technology TR USD, Materials – S&P 500 Sec/Materials TR USD, Comm. Services – S&P 500 Sec/Comm. Services TR USD, S&P 500 – S&P 500 TR USD. *P* = Preliminary Release.

[1] Domestic 60/40: 42% S&P 500 TR, 6% Russell 2000 TR, 12% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index.

[2] Global 60/40: 29% S&P 500 TR, 4% Russell 2000 TR, 8% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index, 15% MSCI EAFE NR, 4% MSCI EM NR

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