Weekly Market Dashboard: June 6, 2025

Market overview

Mounting Momentum

Following a strong May finish, the major U.S. equity indices extended their momentum into June, closing in positive territory for the second straight week. The Nasdaq was the largest gainer, tacking on 2.2%, while the S&P 500 and Dow added 1.5% and 1.2%, respectively.

Jobs Strength

The U.S. labor market added 139,000 new jobs in May, shy of the previous month's downwardly revised 147,000 reading but exceeding forecasts for around 126,000 jobs. Notably, the healthcare and leisure and hospitality sectors accounted for nearly 80% of jobs growth on the month, contributing 62,000 and 48,000 jobs, respectively. Meanwhile, the U.S. unemployment rate held steady as expected at 4.2%.

Sector Slowdowns

May data revealed contractions in the U.S. manufacturing and services sectors, with ISM PMI readings for both falling short of forecasts. The Manufacturing PMI registered at 48.5, down from 48.7 the previous month to mark the third straight month of contraction in the manufacturing sector and the sharpest decline since November 2024. Similarly, the Services PMI fell to 49.9 from 51.6 in April, indicating a mild contraction and its first decline in activity since June 2024.

Oil Spike

The price of U.S. crude oil jumped roughly 6% higher on the week, closing Friday slightly below $65 per barrel. A recovery from declines the previous two weeks, this latest movement places the price of U.S. crude at its highest level since the beginning of April.

Market returns

Index	1 Week	YTD	1 Year	3 Year
S&P 500	1.54%	2.62%	13.62%	15.08%
Nasdaq	2.20%	1.44%	14.53%	18.36%
DJIA	1.23%	1.31%	11.92%	11.30%
Russell 2000	3.23%	-3.84%	5.49%	5.66%
Russell Mid Cap	1.58%	2.66%	12.84%	9.48%
MSCI EAFE	0.73%	17.72%	12.65%	11.67%
MSCI EM	2.28%	11.21%	12.96%	6.14%
Russell 1000 Value	1.08%	3.61%	10.76%	8.66%
Russell 1000 Growth	2.01%	1.74%	16.70%	20.61%
U.S. Agg. Bond	-0.44%	2.00%	3.69%	1.69%
Domestic 60/40 [1]	0.85%	1.99%	9.07%	8.49%
Global 60/40 [2]	0.73%	4.72%	9.08%	8.01%

The week ahead

Consumer Price Index (May)
(Wednesday, June 11)

Producer Price Index (May)
(Thursday, June 12)

Michigan Consumer Sentiment *P* (Jun)
(Friday, June 13)

Equity style returns

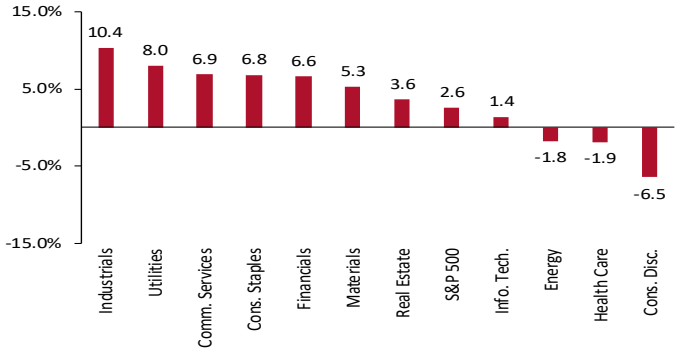
1-Week %

	Value	Core	Growth
Large	1.08	1.54	2.01
Mid	1.37	1.58	2.13
Small	2.43	3.23	3.98

YTD %

	Value	Core	Growth
Large	3.61	2.62	1.74
Mid	0.99	2.66	7.44
Small	-5.49	-3.84	-2.27

YTD equity sector returns



U.S. Treasury yields

Date	2-Yr	5-Yr	10-Yr	30-Yr
6/6/2025	4.04%	4.13%	4.51%	4.97%
5/6/2025	3.78%	3.90%	4.30%	4.81%
6/6/2024	4.72%	4.29%	4.28%	4.43%

See page 2 for complete sources and important disclosures.

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Disclosure

U.S. Treasury Data from U.S. Department of the Treasury. Equity, Index, and Sector returns from Morningstar. Equity Style Returns: Large Core – S&P 500 TR, Large Value – Russell 1000 Value TR, Large Growth – Russell 1000 Growth TR, Mid Core – Russell Midcap Index TR, Mid Value – Russell Midcap Value TR, Mid Growth – Russell Midcap Growth TR, Small Core – Russell 2000 TR, Small Value – Russell 2000 Value TR, Small Growth – Russell 2000 Growth TR, U.S. Agg. Bond – Bloomberg U.S. Aggregate Bond Index. Equity Sector Returns: Utilities – S&P 500 Sec/Utilities TR USD, Cons. Disc. – S&P 500 Sec/Cons Disc TR USD, Cons. Staples – S&P 500 Sec/Cons Staples TR USD, Energy – S&P 500 Sec/Energy TR USD, Financials – S&P 500 Sec/Financials TR USD, Real Estate – S&P 500 Sec/Real Estate TR USD, Health Care – S&P 500 Sec/Health Care TR USD, Industrials – S&P 500 Sec/Industrials TR USD, Info. Tech. – S&P 500 Sec/Information Technology TR USD, Materials – S&P 500 Sec/Materials TR USD, Comm. Services – S&P 500 Sec/Comm. Services TR USD, S&P 500 – S&P 500 TR USD. *P* = Preliminary Release.

[1] Domestic 60/40: 42% S&P 500 TR, 6% Russell 2000 TR, 12% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index.

[2] Global 60/40: 29% S&P 500 TR, 4% Russell 2000 TR, 8% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index, 15% MSCI EAFE NR, 4% MSCI EM NR

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