Weekly Market Dashboard: June 13, 2025

Market overview

Stock Setback

Amidst heightened tensions in the Middle East, the major U.S. equity indices closed the week in negative territory after larger declines on Friday, snapping a two-week stretch of gains. The Dow saw the largest decline, falling 1.3%, while the Nasdaq and S&P 500 gave back 0.6% and 0.4%, respectively.

Continued Moderation

U.S. inflation, as measured by the Consumer Price Index (CPI), advanced less than expected in May, increasing 0.1% against estimates for a 0.2% rise. This latest reading marked a deceleration from April's 0.2% increase, placing the 12-month inflation rate at 2.4%, also below forecasts. Meanwhile, the Producer Price Index (PPI), a measure of wholesale inflation, rose 0.1% on the month, lower than 0.2% expectations but above April's upwardly revised -0.2% result.

Sentiment Swing

The preliminary June reading of the University of Michigan's Consumer Sentiment Index saw U.S. consumers' confidence in prevailing economic conditions improve for the first time in 2025 following five consecutive months of decline. The index registered at a level of 60.5, firmly above both forecasts for 53.5 and May's 52.2 result.

Oil Rush

Amid supply uncertainties following Israeli military strikes across Iranian nuclear facilities, the price of U.S. crude oil surged more than 7.0% on Friday, rising to its highest level in roughly four months. Oil futures closed just shy of $73 per barrel, capping off an over 12.0% gain on the week.

Market returns

Index	1 Week	YTD	1 Year	3 Year
S&P 500	-0.36%	2.25%	11.50%	18.62%
Nasdaq	-0.61%	0.82%	10.62%	22.51%
DJIA	-1.30%	-0.01%	11.13%	13.64%
Russell 2000	-1.45%	-5.23%	4.45%	8.60%
Russell Mid Cap	-1.19%	1.43%	11.31%	12.87%
MSCI EAFE	-0.17%	17.52%	14.91%	14.72%
MSCI EM	0.75%	12.04%	13.38%	8.26%
Russell 1000 Value	-0.47%	3.13%	11.06%	11.59%
Russell 1000 Growth	-0.50%	1.23%	12.66%	24.86%
U.S. Agg. Bond	0.67%	2.69%	4.00%	2.78%
Domestic 60/40 [1]	-0.11%	1.88%	8.05%	10.99%
Global 60/40 [2]	0.01%	4.73%	8.78%	10.40%

The week ahead

Retail Sales (May)
(Tuesday, June 17)

Fed Interest Rate Decision
(Wednesday, June 18)

Housing Starts (May)
(Wednesday, June 18)

FOMC Statement
(Wednesday, June 18)

Equity style returns

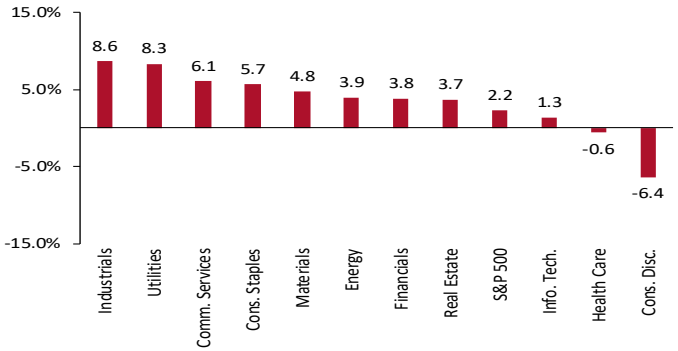
1-Week %

	Value	Core	Growth
Large	-0.47	-0.36	-0.50
Mid	-0.97	-1.19	-1.78
Small	-0.76	-1.45	-2.08

YTD %

	Value	Core	Growth
Large	3.13	2.25	1.23
Mid	0.01	1.43	5.53
Small	-6.21	-5.23	-4.30

YTD equity sector returns



U.S. Treasury yields

Date	2-Yr	5-Yr	10-Yr	30-Yr
6/13/2025	3.96%	4.02%	4.41%	4.90%
5/13/2025	4.02%	4.12%	4.49%	4.94%
6/13/2024	4.68%	4.24%	4.24%	4.40%

See page 2 for complete sources and important disclosures.
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Disclosure

U.S. Treasury Data from U.S. Department of the Treasury. Equity, Index, and Sector returns from Morningstar. Equity Style Returns: Large Core – S&P 500 TR, Large Value – Russell 1000 Value TR, Large Growth – Russell 1000 Growth TR, Mid Core – Russell Midcap Index TR, Mid Value – Russell Midcap Value TR, Mid Growth – Russell Midcap Growth TR, Small Core – Russell 2000 TR, Small Value – Russell 2000 Value TR, Small Growth – Russell 2000 Growth TR, U.S. Agg. Bond – Bloomberg U.S. Aggregate Bond Index. Equity Sector Returns: Utilities – S&P 500 Sec/Utilities TR USD, Cons. Disc. – S&P 500 Sec/Cons Disc TR USD, Cons. Staples – S&P 500 Sec/Cons Staples TR USD, Energy – S&P 500 Sec/Energy TR USD, Financials – S&P 500 Sec/Financials TR USD, Real Estate – S&P 500 Sec/Real Estate TR USD, Health Care – S&P 500 Sec/Health Care TR USD, Industrials – S&P 500 Sec/Industrials TR USD, Info. Tech. – S&P 500 Sec/Information Technology TR USD, Materials – S&P 500 Sec/Materials TR USD, Comm. Services – S&P 500 Sec/Comm. Services TR USD, S&P 500 – S&P 500 TR USD. *P* = Preliminary Release.

[1] Domestic 60/40: 42% S&P 500 TR, 6% Russell 2000 TR, 12% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index.

[2] Global 60/40: 29% S&P 500 TR, 4% Russell 2000 TR, 8% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index, 15% MSCI EAFE NR, 4% MSCI EM NR

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