Weekly Market Dashboard: December 6, 2024

Market overview

Mixed Market

The major U.S. equity indices finished the week mixed, with the Nasdaq and S&P 500 notching fresh record high closes on Friday to cap off their third straight week of gains, adding 3.4% and 1.0%, respectively. The Dow was the sole loser, giving back 0.53%.

Jobs Recovery

The U.S. labor market experienced a strong rebound in November, adding 227,000 new jobs on the month and besting economist estimates of around 202,000. Notably, this latest reading marked a robust recovery from October, who's revised 36,000 figure represented the slowest pace for job growth since December 2020. Meanwhile, the U.S. unemployment rate ticked slightly higher as expected, increasing to 4.2% from 4.1% the previous month.

Sentiment Strengthens

The preliminary December reading of the University of Michigan's Consumer Sentiment Index saw consumers' outlook towards current and future economic conditions improve to their highest level since April. The index increased for a fifth consecutive month, rising to a level of 74.0, above forecasts and up from 71.8 in November.

Bitcoin Record

The price of Bitcoin advanced above $100,000 for the first time in history on Thursday, rising to just shy of $104,000 intraweek before falling slightly below the $100,000 mark on Friday. As recent as the beginning of November, Bitcoin was trading around $70,000.

Market returns

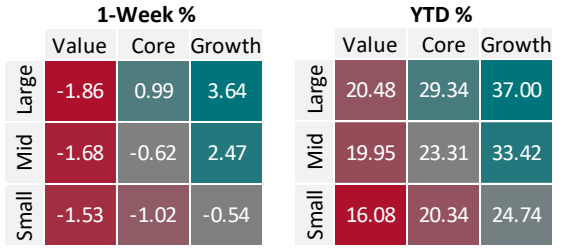
Index	1 Week	YTD	1 Year	3 Year
S&P 500	0.99%	29.34%	35.75%	11.59%
Nasdaq	3.36%	33.19%	41.40%	10.14%
DJIA	-0.53%	20.57%	26.10%	10.42%
Russell 2000	-1.02%	20.34%	31.89%	4.52%
Russell Mid Cap	-0.62%	23.31%	31.61%	7.39%
MSCI EAFE	1.71%	8.05%	13.07%	4.32%
MSCI EM	2.45%	10.29%	16.01%	-0.53%
Russell 1000 Value	-1.86%	20.48%	26.99%	8.87%
Russell 1000 Growth	3.64%	37.00%	43.84%	12.79%
U.S. Agg. Bond	0.45%	3.40%	5.76%	-1.81%
Domestic 60/40 [1]	0.46%	17.70%	23.02%	5.30%
Global 60/40 [2]	0.73%	14.15%	19.06%	4.02%

The week ahead

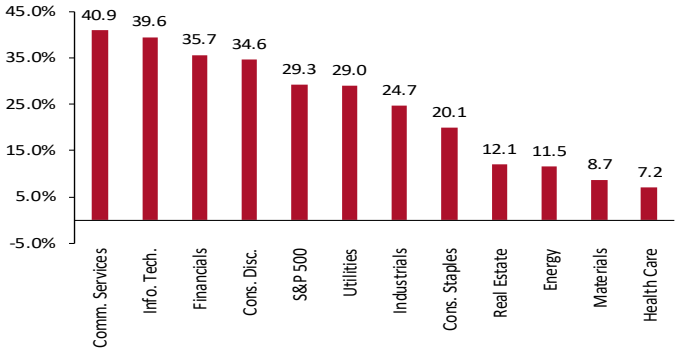
Consumer Price Index (Nov)
(Wednesday, December 11)

Producer Price Index (Nov)
(Thursday, December 12)

Equity style returns



YTD equity sector returns



U.S. Treasury yields

Date	2-Yr	5-Yr	10-Yr	30-Yr
12/6/2024	4.10%	4.03%	4.15%	4.34%
11/6/2024	4.27%	4.27%	4.42%	4.60%
12/6/2023	4.60%	4.12%	4.12%	4.22%

See page 2 for complete sources and important disclosures.

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Disclosure

U.S. Treasury Data from U.S. Department of the Treasury. Equity, Index, and Sector returns from Morningstar. Equity Style Returns: Large Core – S&P 500 TR, Large Value – Russell 1000 Value TR, Large Growth – Russell 1000 Growth TR, Mid Core – Russell Midcap Index TR, Mid Value – Russell Midcap Value TR, Mid Growth – Russell Midcap Growth TR, Small Core – Russell 2000 TR, Small Value – Russell 2000 Value TR, Small Growth – Russell 2000 Growth TR, U.S. Agg. Bond – Bloomberg U.S. Aggregate Bond Index. Equity Sector Returns: Utilities – S&P 500 Sec/Utilities TR USD, Cons. Disc. – S&P 500 Sec/Cons Disc TR USD, Cons. Staples – S&P 500 Sec/Cons Staples TR USD, Energy – S&P 500 Sec/Energy TR USD, Financials – S&P 500 Sec/Financials TR USD, Real Estate – S&P 500 Sec/Real Estate TR USD, Health Care – S&P 500 Sec/Health Care TR USD, Industrials – S&P 500 Sec/Industrials TR USD, Info. Tech. – S&P 500 Sec/Information Technology TR USD, Materials – S&P 500 Sec/Materials TR USD, Comm. Services – S&P 500 Sec/Comm. Services TR USD, S&P 500 – S&P 500 TR USD. *P* = Preliminary Release.

[1] Domestic 60/40: 42% S&P 500 TR, 6% Russell 2000 TR, 12% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index.

[2] Global 60/40: 29% S&P 500 TR, 4% Russell 2000 TR, 8% Russell Mid Cap TR, 40% Bloomberg U.S. Aggregate Bond Index, 15% MSCI EAFE NR, 4% MSCI EM NR

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